2014



Use of heritage sites on public conservation land and waters by New Zealanders



Insights

Main findings from *Voting with their Feet* Recreation and Heritage

RECREATION	HERITAGE
More New Zealanders visit DOC recreation destinations in the North Island than the South Island.	New Zealanders visit DOC heritage sites equally on the North and South Island.
A A 8 8	
Most New Zealanders visiting DOC recreation destinations go to places in their home region/adjacent region, and in considerable numbers.	New Zealanders visiting DOC heritage sites travel well beyond their home/adjacent region, but are fewer in number.
	()
New Zealanders living on one island rarely visit DOC recreation destinations on the other island.	New Zealanders visiting DOC heritage sites have often travelled to the other island.
	destinations than heritage destinations, nations come from further away.
	varies greatly from region to region ery different market.
A A 2 5	0
	e or recreation destination do not region for that purpose.

VOTING

WITH THEIR FEET

Use of heritage sites on public conservation land and waters by New Zealanders

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THE BIG PICTURE

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THE REGIONS

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Taranaki	
Manawatu/Whanganui	
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Wellington	
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Where does this info come from?	

READ THIS FIRST

Understanding this document

This publication shows the comparative popularity of heritage sites on public conservation lands using easy to understand infographics. It is based on data from DOC's Survey of New Zealanders.

The Survey of New Zealanders is an annual monitoring survey that measures New Zealanders' engagement with conservation, their views of the Department and its work, and their use of public conservation lands and waters, including heritage sites. For the past 2 years it has been undertaken by Nielsen Research for the Department of Conservation. They survey approximately 4,600 New Zealanders, chosen from the electoral roll, with a minimum of 150 respondents from each regional council region. The survey is run in March and April each year, and uses a mixed online and postal method. This method provides a much more representative sample than previous surveys that used telephone polling, and gives us a much better understanding of New Zealanders' views.

The main purpose of the Survey of New Zealanders is to help DOC report on its Heritage, Recreation, and Engagement Intermediate Outcomes, and to understand trends in these measures over time.

Specifically it allows DOC to:

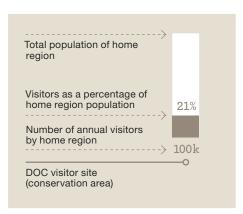
- measure progress towards achieving its goals for intermediate outcomes 2, 3 and 4;
- understand New Zealanders' attitudes to conservation, their perceptions of its benefits, and the extent to which they are engaging in behaviours that support it;
- understand the way that New Zealanders' use public conservation lands and waters, including heritage sites, to support optimised investment;
- understand New Zealanders' views about the Department; and
- collect information to allow demand-driven interventions to be targeted at specific regions or demographics.

You can find the complete Survey of New Zealanders 2013/14 under 140702 DOC 2014 Draft Report.

KEY

THE REGIONS BY COLOUR



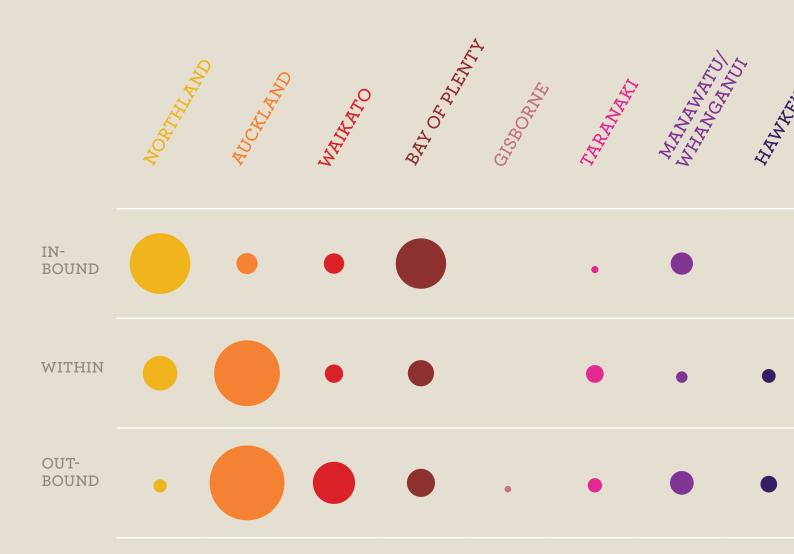














Minimum: **6,000**

visitors outbound from Gisborne



Domestic markets by region

National overview of the volume of domestic visitors.

Distribution of DOC's most

popular heritage destinations

This maps shows the volume of domestic visitors to DOC's 34 most popular heritage destinations.

Minimum:

5,000 visitors to Waiuta Gold Mine

Maximum:

463,000 visitors to Arrowtown Chinese Settlement

THE REGIONS



NORTHLAND

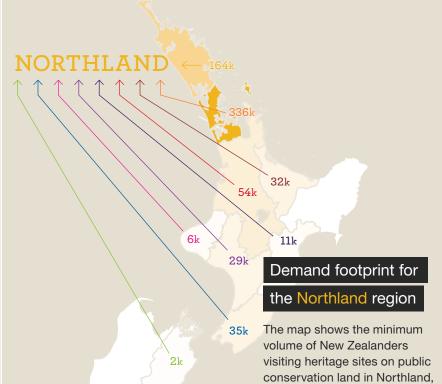
122 1 2 3

REGION: population (est.)

- **NORTHLAND:** 160,000
- **AUCKLAND:** 1,600,000
- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000
- **TARANAKI:** 111,000

MANAWATU/ WHANGANUI: 223,000
WELLINGTON: 490,000
MARLBOROUGH: 46,000
OTAGO: 213,000

by region of origin



Visitor markets for the

Cape Reinga. Photo: Geff Rossi CC BY-NC-NL

Northland region by size

= 10,000 visits

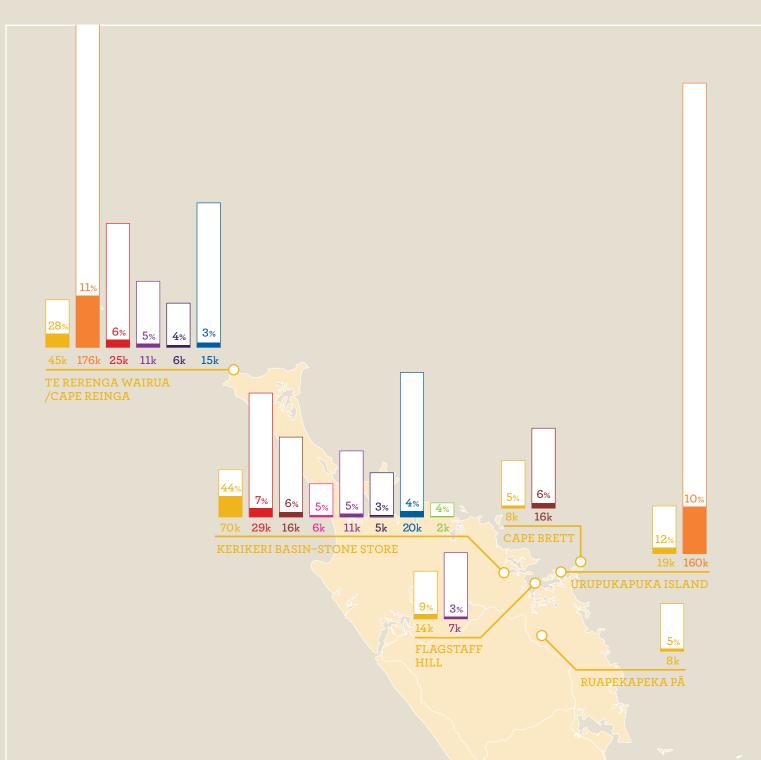
INBOUND

)5,000





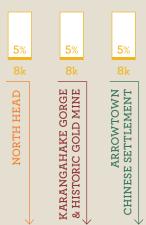






the Northland region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





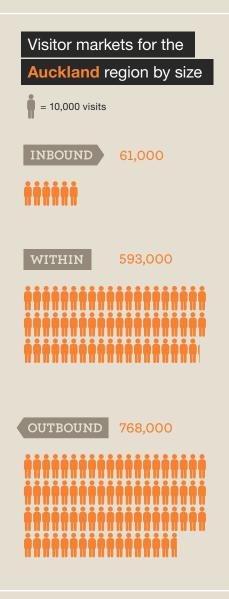
AUCKLAND

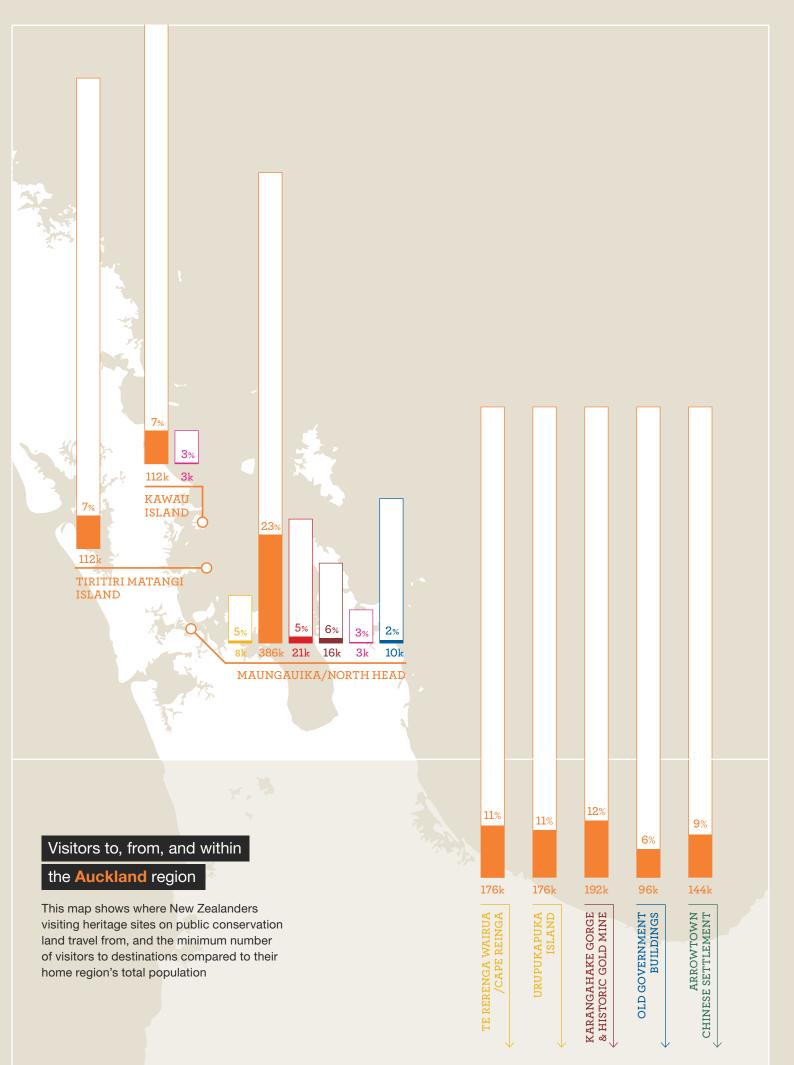
REGION: population (est.) **TARANAKI:** 111,000 **AUCKLAND:** 1,600,000 WELLINGTON: 490,000 WAIKATO: 420,000 **OTAGO:** 213,000 BAY OF PLENTY: 270,000 AUCKLAND 16k 21k6k Demand footprint for the Auckland region 10k The map shows the minimum volume of New Zealanders visiting heritage sites on public

conservation land in Auckland,

by region of origin

North Head. Photo: russellstreet CC BY-SA 2.0





WAIKATO

 REGION: population (est.)

 NORTHLAND: 160,000

 AUCKLAND: 1,600,000

 WAIKATO: 420,000

- BAY OF PLENTY: 270,000
- **GISBORNE:** 46,000
- TARANAKI: 111,000
 MANAWATU/ WHANGANUI: 223,000
 WELLINGTON: 490,000
 OTAGO: 213,000

1k

3k

16k

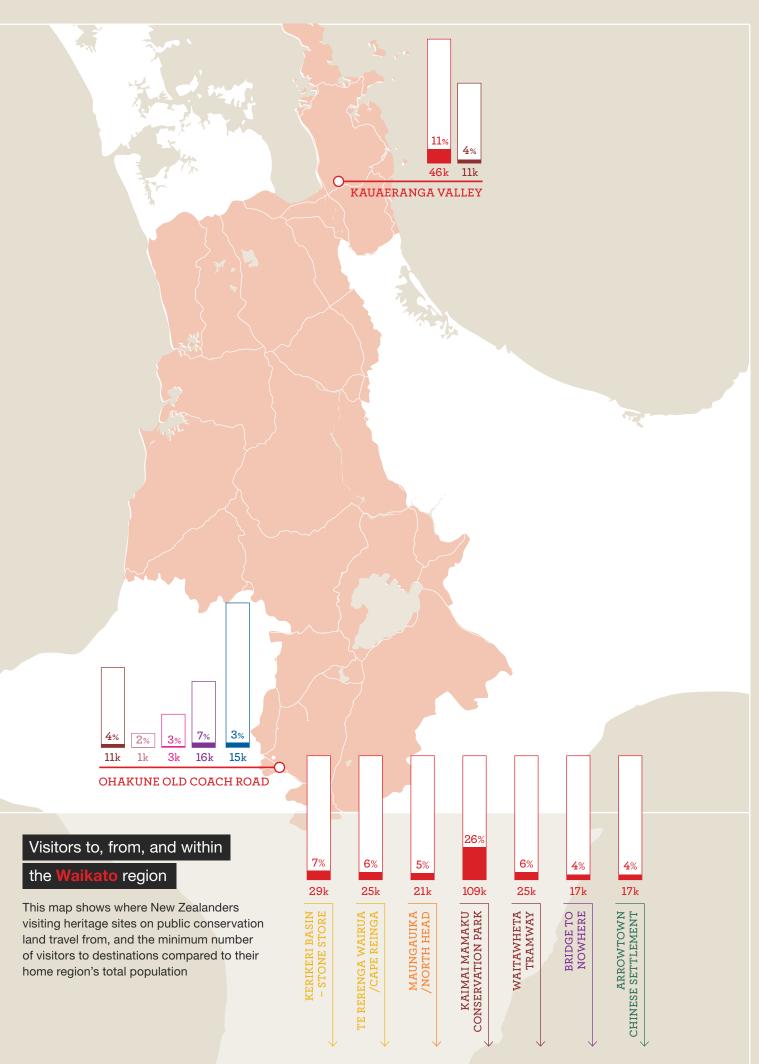
15k

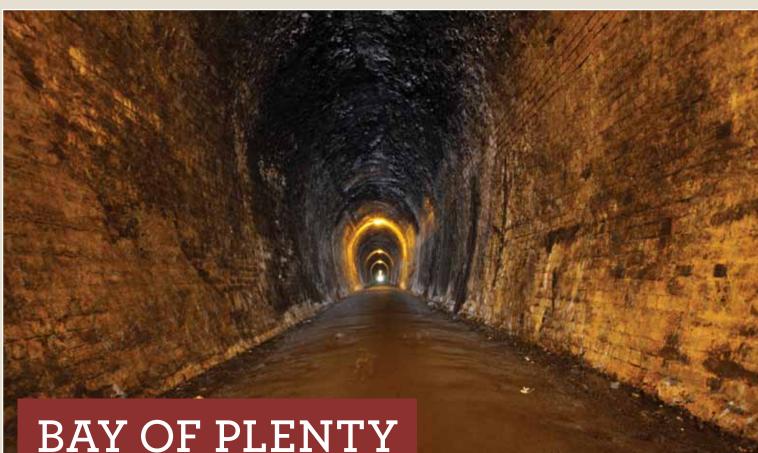
Demand footprint for

the Waikato region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Waikato, by region of origin





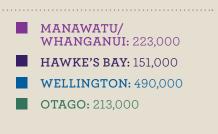


REGION: population (est.)

- **NORTHLAND:** 160.000
- AUCKLAND: 1,600,000
- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000

134k

GISBORNE: 46,000



BAY OF PLENTY

2k

5k

Karangahake Gorge railway tunnel, Kaimai Mamaku Conservation Park. Photo: russellstreet CC BY-SA 2.0

Visitor markets for the

Bay of Plenty region by size

= 10,000 visits



348,000



WITHIN

94,000



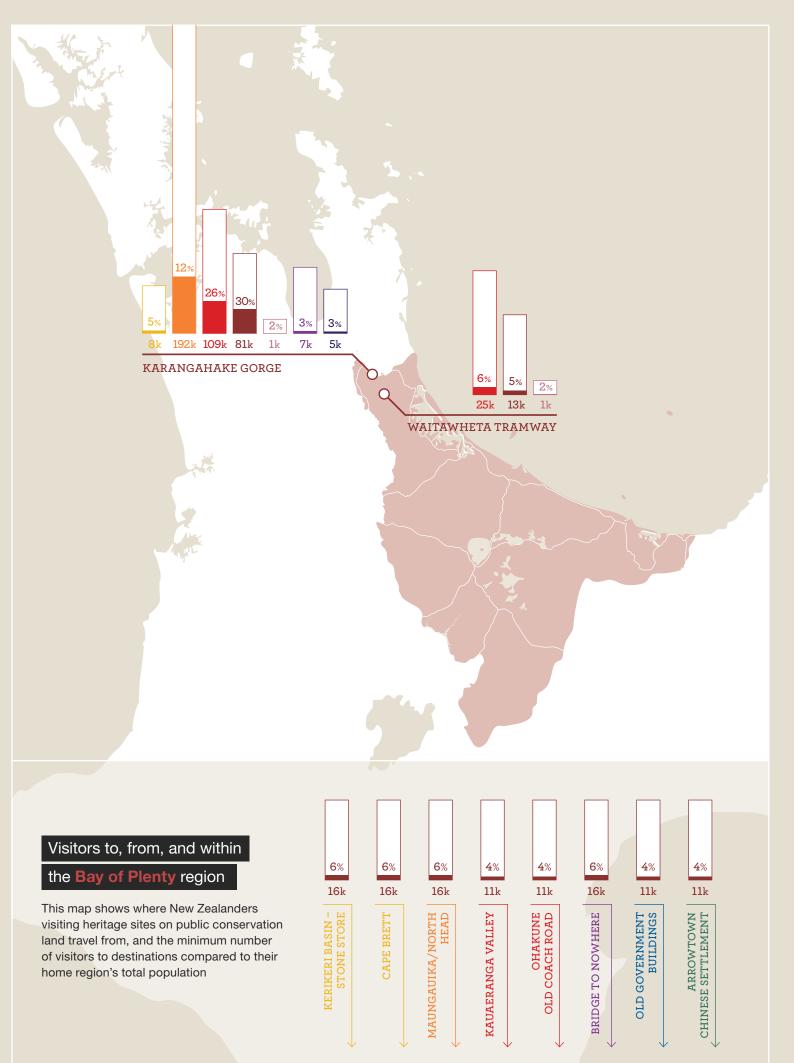
OUTBOUND 10

108,000

Bay of Plenty region

Demand footprint for the

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Bay of Plenty, by region of origin



GISBORNE

7

REGION: population (est.)

- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000
- GISBORNE: 46,000 MANAWATU/
 - WHANGANUI: 223,000
- WELLINGTON: 490,000
 OTAGO: 213,000

Visitor markets for the

Tauranga Bridge, Waioeka Gorge. Photo: Chris Zielecki CC BY-NC-SA 2.0

Gisborne region by size

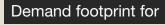
= 10,000 visits

INBOUND

OUTBOUND

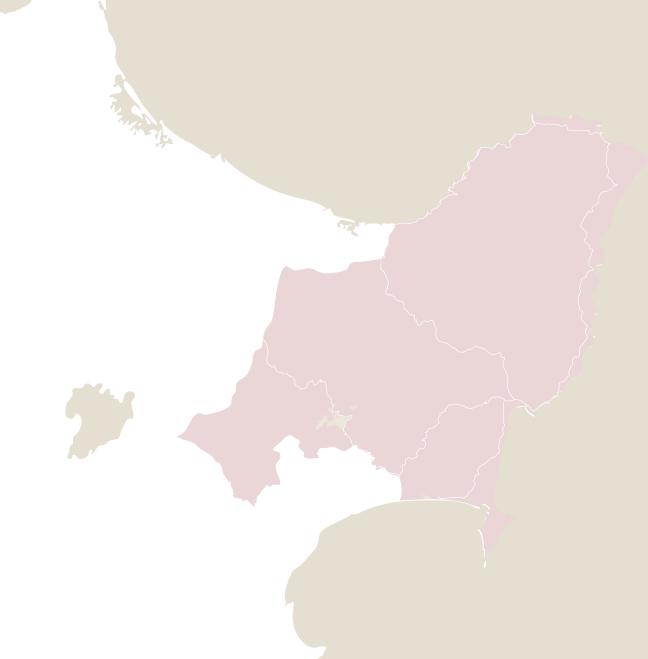
6,000

GISBORNE



the **Gisborne** region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Gisborne, by region of origin

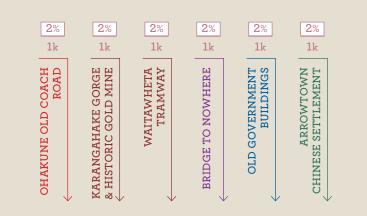


No significant visitation was recorded by survey respondents.

Visitors to, from, and within the

Gisborne region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





REGION: population (est.) NORTHLAND: 160,000 AUCKLAND: 1,600,000 WAIKATO: 420,000 TAGO: 213,000 TARANAKI (- 43) 7k 7k Demand footprint for the Taranaki region The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Taranaki,

by region of origin

The Camphouse, Egmont National Park. Photo: DOC

23% 21k 18% 3% 20k 7k DAWSON FALLS POWER STATION

Visitors to, from, and within

the Taranaki region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



MANAWATU/ WHANGANUI

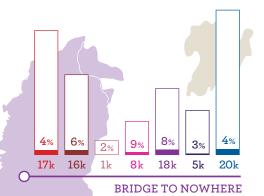
16.

REGION: population (est.) MANAWATU/ WHANGANÚI: 223,000 WAIKATO: 420,000 HAWKE'S BAY: 151,000 BAY OF PLENTY: 270,000 WELLINGTON: 490,000 **GISBORNE:** 46.000 **OTAGO:** 213,000 TARANAKI: 111,000 16k MANAWATU/ - 18k **WHANGANUI** Demand footprint for the 20k Manawatu/Whanganui region The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Manawatu/

Whanganui, by region of origin

Visitor markets for theManawatu/Whanganuiregion by sizei = 10,000 visitsINBOUND68,000INBOUND18,000WITHIN18,000OUTBOUND77,000

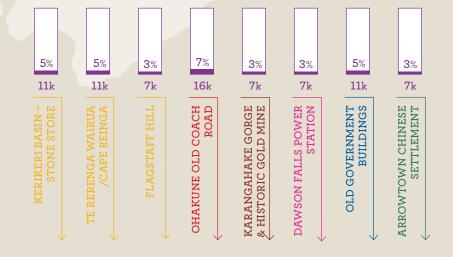
Bridge to Nowhere. Photo: Evan Goldenberg CC BY-SA 2.0



Visitors to, from, and within the

Manawatu/Whanganui region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



HAWKE'S BAY

REGION: population (est.)

- NORTHLAND: 160,000
- **BAY OF PLENTY:** 270,000

MANAWATU/ WHANGANUI: 223,000

- **HAWKE'S BAY:** 151,000
- **WELLINGTON:** 490,000
- **OTAGO:** 213,000

Visitor markets for the Hawke's Bay region by size

26,000

38,000

Otatara Pā. Photo: mrcjhicks CC BY-NC 2.0

= 10,000 visits

INBOUND

ÅÅÍ

İİİİ

OUTBOUND

 $_{26k} \rightarrow$ HAWKE'S BAY

Demand footprint for

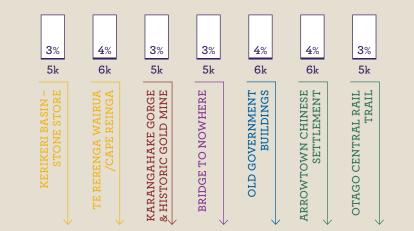
the Hawke's Bay region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Hawke's Bay, by region of origin



the Hawke's Bay region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



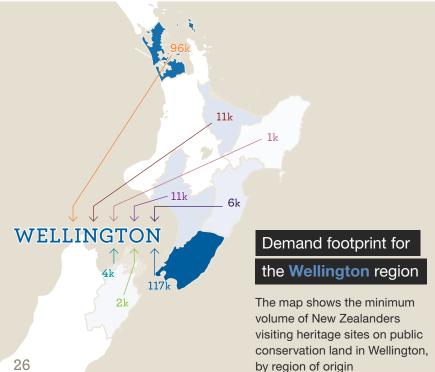
17% 26k

OTATARA PĀ

WELLINGTON

REGION: population (est.)

- **AUCKLAND:** 1,600,000
- WAIKATO: 420,000
- BAY OF PLENTY: 270.000
- **GISBORNE:** 46,000 MANAWATU/ WHANGANÚI: 223,000
- **HAWKE'S BAY:** 151,000 WELLINGTON: 490,000 **NELSON:** 60,000 MARLBOROUGH: 46,000 WEST COAST: 33,000
 - **OTAGO:** 213,000



Visitor markets for the Wellington region by size

o: Lance Andrewes CC

Go

ernment Buildings, Wellingto

= 10,000 visits

INBOUND

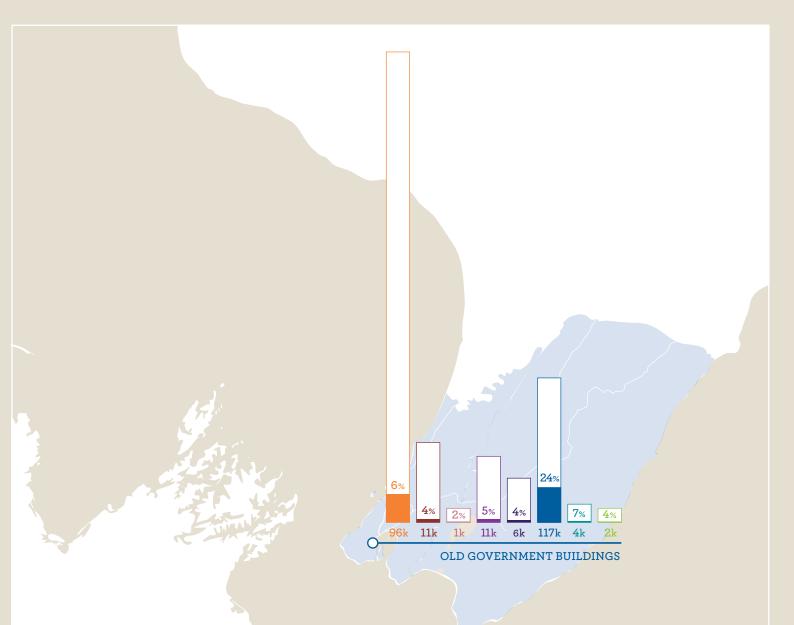
WITHIN

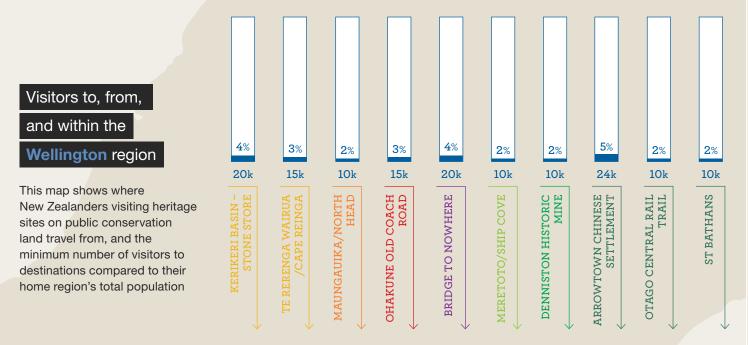
117,000

131,000



OUTBOUND 144,000





NELSON

REGION: population (est.)

- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- MARLBOROUGH: 46,000
- WEST COAST: 33,000

OTAGO: 213,000

Visitor markets for the **Nelson** region by size

Belgrove Windmill. Photo: DOC

= 10,000 visits

INBOUND

OUTBOUND

ÅÅÅ

35,000

NELSON

Demand footprint for

Y

the Nelson region

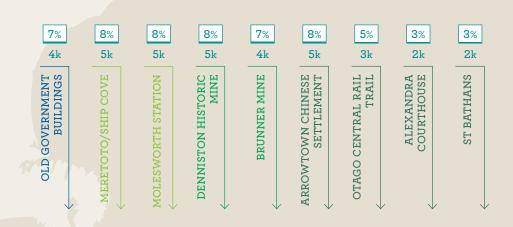
The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Nelson, by region of origin

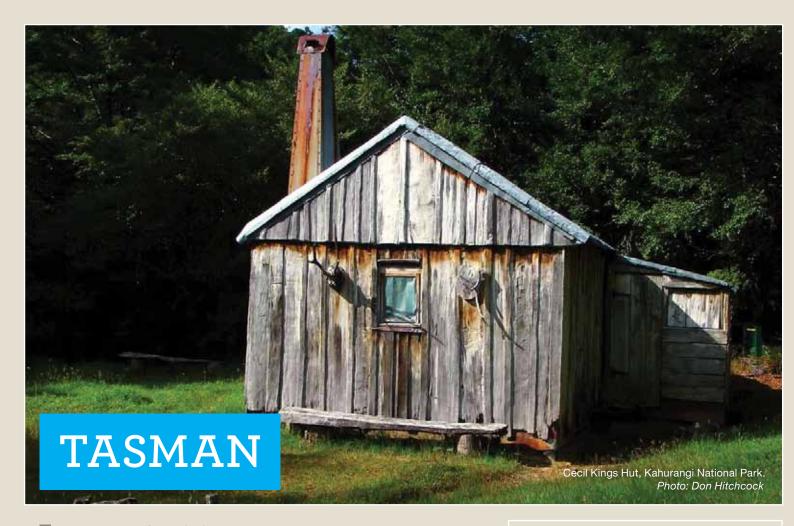
No significant visitation was recorded by survey respondents.

Visitors to, from, and

within the **Nelson** region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





- **REGION:** population (est.)
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **OTAGO:** 213,000

TASMAN



Y

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Tasman, by region of origin

Visitor markets for the **Tasman** region by size

= 10,000 visits

INBOUND

WITHIN

İİ

OUTBOUND 23,000

30

No significant visitation was recorded by survey respondents.

Visitors to, from, and within

the Tasman region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



MARLBOROUGH

THE REAL PROPERTY OF THE PARTY

REGION: population (est.)

- **NORTHLAND:** 160,000
- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
 WEST COAST: 33,000
 CANTERBURY: 566,000
 OTAGO: 213,000

P



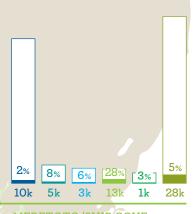


Marlborough region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Marlborough, by region of origin

Visitor markets for the Marlborough region by size i = 10,000 visits NBOUND 83,000 WITHIN 19,000 OUTBOUND 17,000

Meretoto/Ship Cove. Photo: Harald Selke CC BY-NC 2.0



MERETOTO/SHIP COVE

8% 3% 28% 21% 5k 6k 13k 120k MOLESWORTH STATION

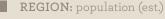
Visitors to, from, and within

the Marlborough region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





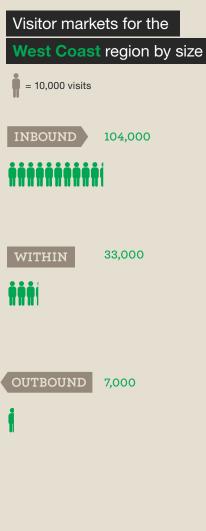


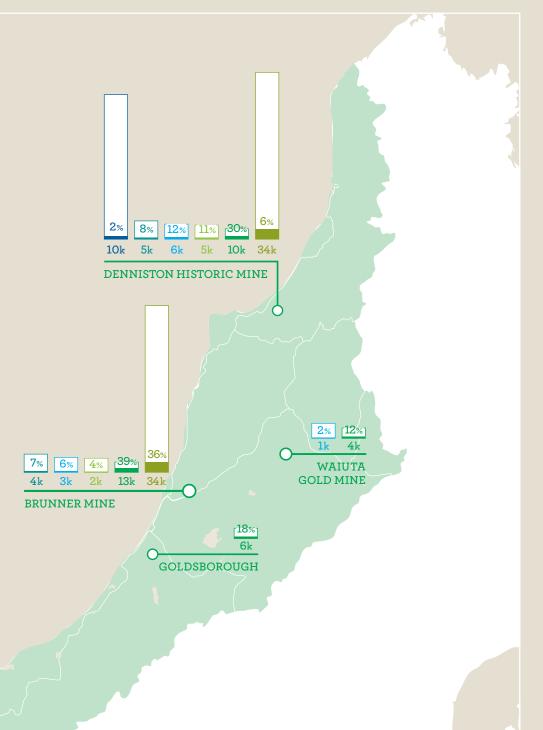
- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **CANTERBURY:** 566,000

Coast, by region of origin

OTAGO: 213,000







Visitors to, from, and within

the West Coast region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



CANTERBURY

- **REGION:** population (est.)
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **CANTERBURY:** 566,000

OTAGO: 213,000

Visitor markets for the

Godley Head. Photo: Brendon Gloistein CC BY-NC-ND 2.0

Canterbury region by size

= 10,000 visits

INBOUND

WITHIN

120,000

358,000



OUTBOUND

 $120k \rightarrow CANTERBURY$

Demand footprint for

the Canterbury region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Canterbury, by region of origin

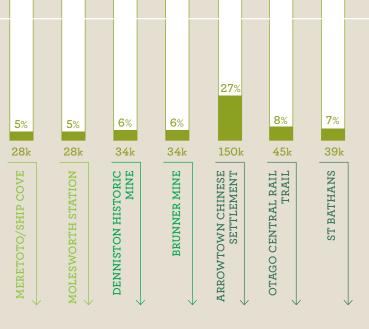
120k GODLEY HEAD

21%

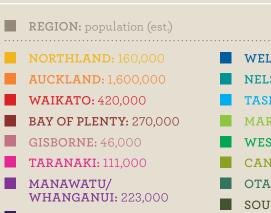


the Canterbury region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



OTAGO



HAWKE'S BAY: 151,000

WELLINGTON: 490,000
NELSON: 60,000
TASMAN: 49,000
MARLBOROUGH: 46,000
WEST COAST: 33,000
CANTERBURY: 566,000
OTAGO: 213,000
SOUTHLAND: 95,000

Visitor markets for the

Otago region by size

= 10,000 visits





OUTBOUND

Demand footprint for the Otago region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Otago, by region of origin

82k

^{257k} > OTAGO

6k

234k

Arrowtown Chinese Settlement.

11k

11k

1k

17k

7k

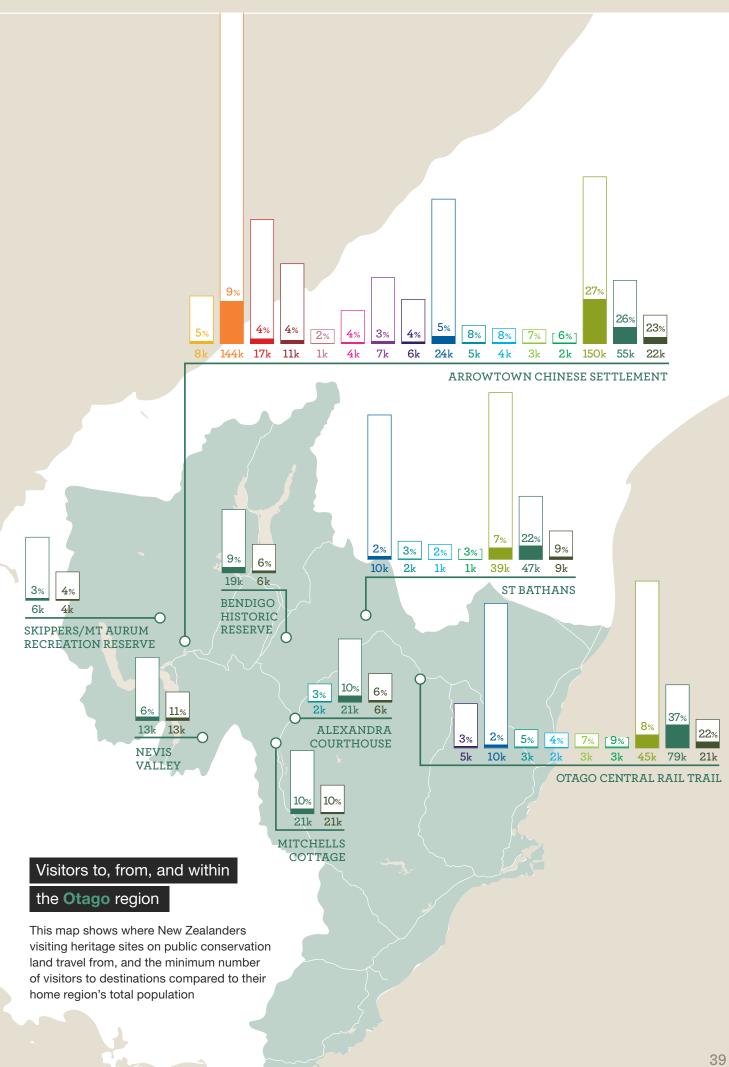
44k

4k

12k

6k

Photo: Shellie Evans (tikitouringnz.blogspot.co.nz)



SOUTHLAND

REGION: population (est.)

OTAGO: 213,000

SOUTHLAND: 95,000

12k

SOUTHLAND



the Southland region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Southland, by region of origin

Visitor markets for the Southland region by size

Restoring a locomotive at Pourakino (sinced moved) Photo: C. Millian

= 10,000 visits

INBOUND

HIN 12,000

82,000

OUTBOUND

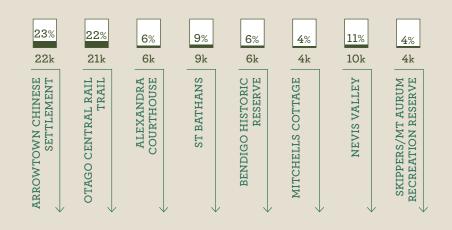
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Visitors to, from, and within

the Southland region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



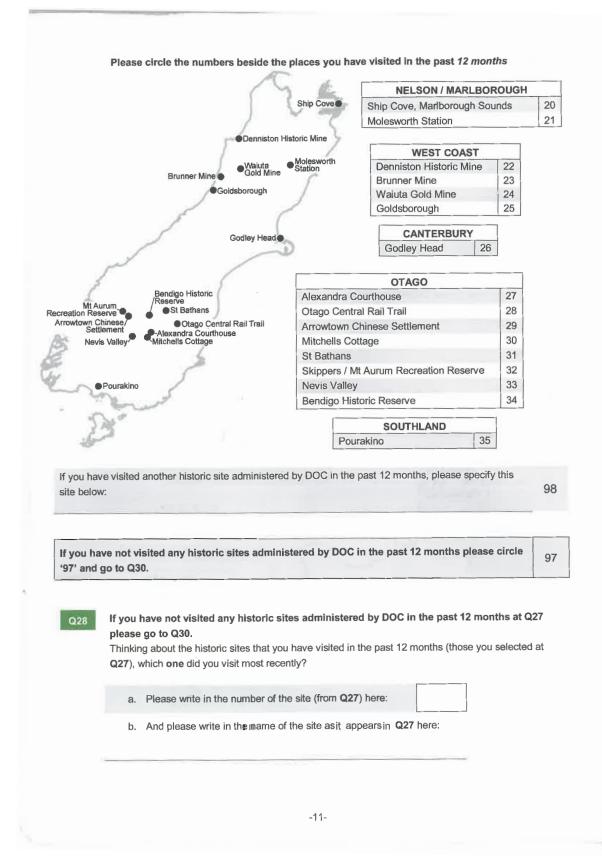
WHERE DOES THIS INFO COME FROM?

Survey of New Zealanders, June 2014

Prepared for the Department of Conservation by the Nielsen Company

ISTORIC	SITES					
6 Befo	re you began this	s survey, were you aware	that the Departm	ent of Conserva	tion adminis	ters
histo	ric sites on conse	ervation land?				
		Please circle one answe	r			
Yes		1				
No		2				
	ervation. Please	of many of the historic site read through this list and		•	•	
	-	earlier in this survey that	you visited one o	r more of the se :	sites, please	record
• .	visits again at th		an otion biotest	then the state of the		in list
-		nore Department of Conse es of these areas in the s				IIS IISt,
pica			ace provided at	the end of the qu	ication.	
	Please circle	the numbers beside the	places you have	e visited in the	oast 12 mor	nths
Cape Rein	ja					
160			NC	ORTHLAND		
10ch may		Cape Reinga		1		
Kerikeri Basin - Cape Brett Stone Store Urupukapuka Is		buka Is	Ruapekapeka	Ruapekapeka Pa		
rai Te Uru • Ruapėkapėka Pa		ka Pa	Keriken Basin - Stone Store		3	
	学			Urupukapuka Island		
-	Vage V	de .	Flagstaff Hill		5	
-		wau Is	Arai Te Uru		6	
Tin	itiri Matangi Is ●	ny	Cape Brett		/	
	Nor	th Head		AUCK		
	1 pra	Kauaeranga Valley		North Head		8
	Karangahake G	iorge 🌑 Waitawheta Tramway		Kawau Island		9
	de la			Tiritiri Matangi	Island	10
		\sim	Ę			
	2		1		WAIKATO	44
			1	Naudera	nga Valley	11
North Eam	ant -		f"	EAST COAST /	BAY OF PL	ENTY
North Egmo Camphou	se bri	idge to Nowhere	Karanga	hake Gorge and	Historic Go	ld Mine
Dawson Fa Power Stat	alls /	Ohakune Old Coach Road Otatara Pa		eta Tramway		
	-	Otalaia		GARIRO / WHA		
		(e to Nowhere, W		
		1	Dawson Falls Power Station			15
					ouse	16
	/			une Old Coach F	heos	17
	a)	1	Ohaki		1080	
	Old G	overnment Buildings	Ohaki			
	Old G	overnment Buildings		HAWKES BAY Government Buil	/ WELLING	

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Project lead: Sven Schroeder Social science advice: Andrew Mahoney & Michael Harbrow Statistics advice: Ian Westbrooke Reporting advice: Jeff Dalley Design: Alana McCrossin & Sven Schroeder

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New Zealand Government