2014



Use of heritage sites on public conservation land and waters by New Zealanders



### Insights

### Main findings from *Voting with their Feet* Recreation and Heritage

RECREATION	HERITAGE
More New Zealanders visit DOC recreation destinations in the North Island than the South Island.	New Zealanders visit DOC heritage sites equally on the North and South Island.
<b>A A</b> 8 8	
Most New Zealanders visiting DOC recreation destinations go to places in their home region/adjacent region, and in considerable numbers.	New Zealanders visiting DOC heritage sites travel well beyond their home/adjacent region, but are fewer in number.
	<b>()</b>
New Zealanders living on one island rarely visit DOC recreation destinations on the other island.	New Zealanders visiting DOC heritage sites have often travelled to the other island.
	destinations than heritage destinations, nations come from further away.
	varies greatly from region to region ery different market.
A A 2 5	0
	e or recreation destination do not region for that purpose.

# VOTING

# WITH THEIR FEET

# Use of heritage sites on public conservation land and waters by New Zealanders

Read this first	2
Key	2

### THE BIG PICTURE

Demand footprint by region	5
Domestic markets by region	7
Distribution of DOC's most popular heritage destinations	8

### THE REGIONS

Northland	10
Auckland	
Waikato	14
Bay of Plenty	
Gisborne	
Taranaki	
Manawatu/Whanganui	
Hawke's Bay	
Wellington	
Nelson	
Tasman	
Marlborough	
West Coast	
Canterbury	
Otago	
Southland	
	10
Where does this info come from?	

# **READ THIS FIRST**

### Understanding this document

This publication shows the comparative popularity of heritage sites on public conservation lands using easy to understand infographics. It is based on data from DOC's Survey of New Zealanders.

The Survey of New Zealanders is an annual monitoring survey that measures New Zealanders' engagement with conservation, their views of the Department and its work, and their use of public conservation lands and waters, including heritage sites. For the past 2 years it has been undertaken by Nielsen Research for the Department of Conservation. They survey approximately 4,600 New Zealanders, chosen from the electoral roll, with a minimum of 150 respondents from each regional council region. The survey is run in March and April each year, and uses a mixed online and postal method. This method provides a much more representative sample than previous surveys that used telephone polling, and gives us a much better understanding of New Zealanders' views.

The main purpose of the Survey of New Zealanders is to help DOC report on its Heritage, Recreation, and Engagement Intermediate Outcomes, and to understand trends in these measures over time.

Specifically it allows DOC to:

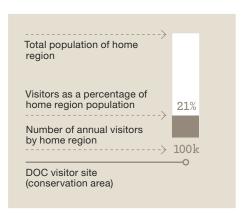
- measure progress towards achieving its goals for intermediate outcomes 2, 3 and 4;
- understand New Zealanders' attitudes to conservation, their perceptions of its benefits, and the extent to which they are engaging in behaviours that support it;
- understand the way that New Zealanders' use public conservation lands and waters, including heritage sites, to support optimised investment;
- understand New Zealanders' views about the Department; and
- collect information to allow demand-driven interventions to be targeted at specific regions or demographics.

You can find the complete Survey of New Zealanders 2013/14 under 140702 DOC 2014 Draft Report.

# KEY

### THE REGIONS BY COLOUR



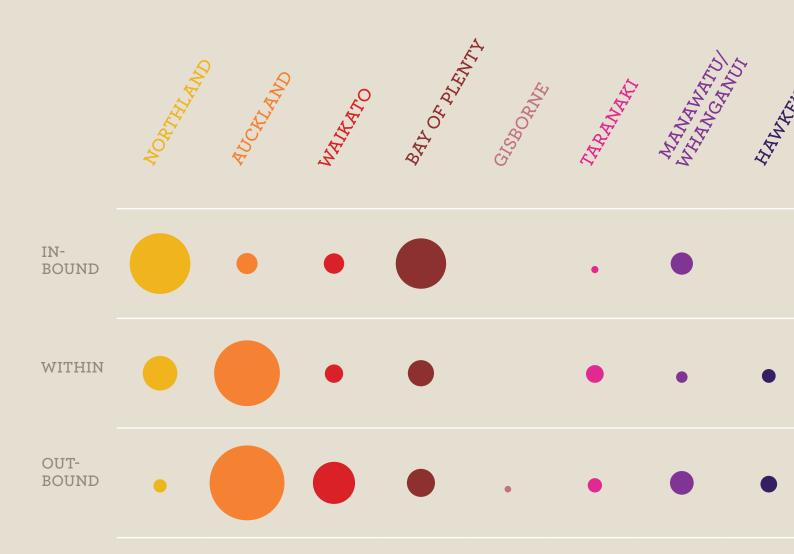














Minimum: **6,000** 

visitors outbound from Gisborne



### Domestic markets by region

National overview of the volume of domestic visitors.

### Distribution of DOC's most

### popular heritage destinations

This maps shows the volume of domestic visitors to DOC's 34 most popular heritage destinations.

Minimum:

**5,000** visitors to Waiuta Gold Mine

Maximum:

**463,000** visitors to Arrowtown Chinese Settlement

# THE REGIONS



# NORTHLAND

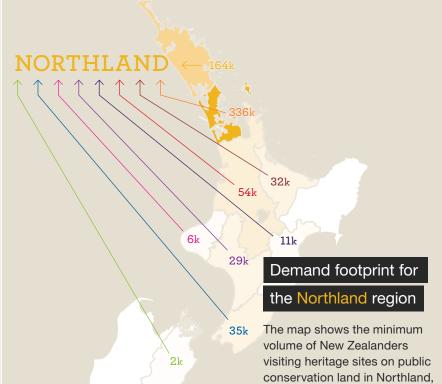
122 1 2 3

**REGION:** population (est.)

- **NORTHLAND:** 160,000
- **AUCKLAND:** 1,600,000
- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000
- **TARANAKI:** 111,000

MANAWATU/ WHANGANUI: 223,000
WELLINGTON: 490,000
MARLBOROUGH: 46,000
<b>OTAGO:</b> 213,000

by region of origin



# Visitor markets for the

Cape Reinga. Photo: Geff Rossi CC BY-NC-NL

Northland region by size

= 10,000 visits

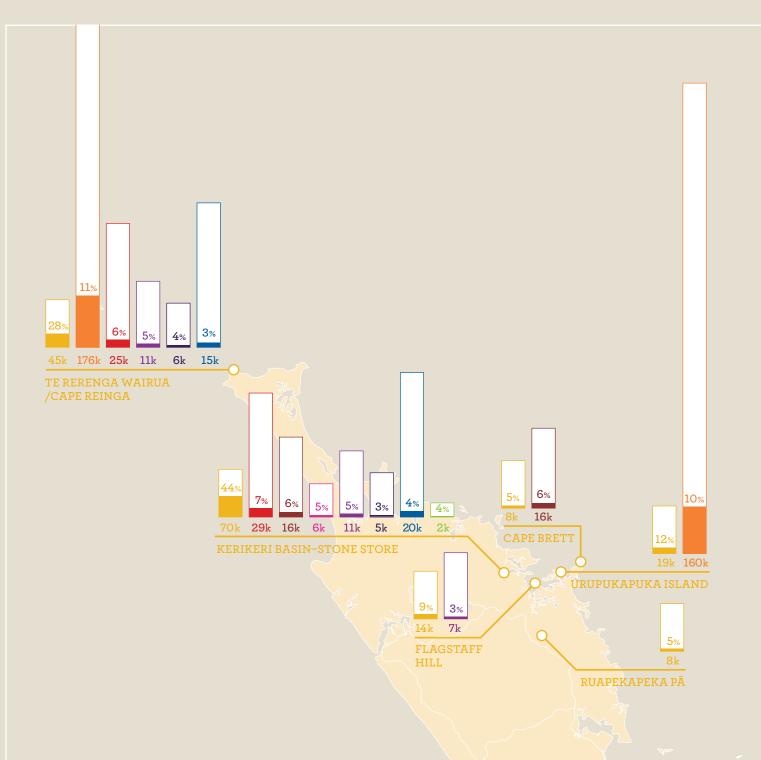
INBOUND

)5,000





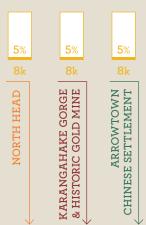






### the Northland region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





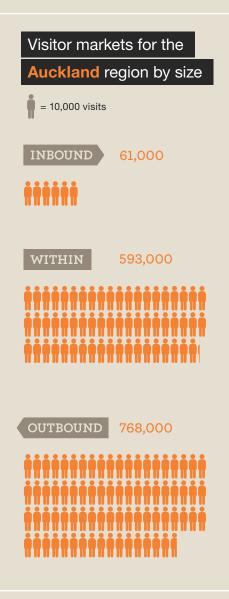
# AUCKLAND

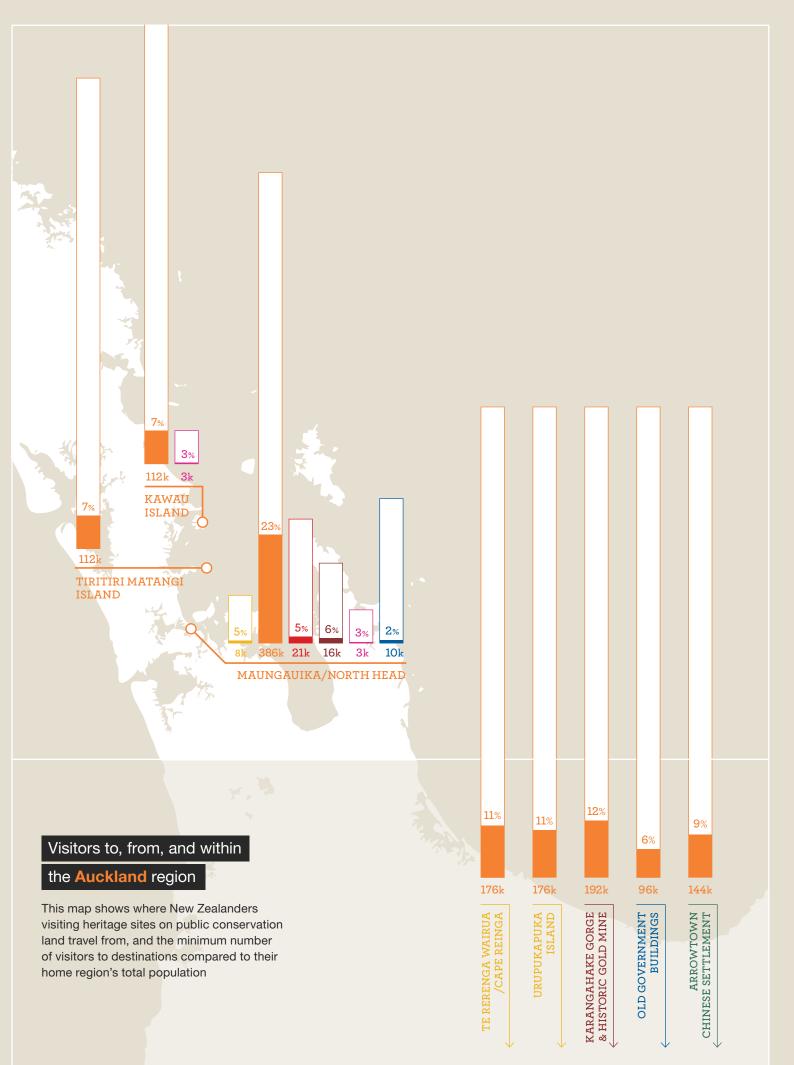
**REGION:** population (est.) **TARANAKI:** 111,000 **AUCKLAND:** 1,600,000 WELLINGTON: 490,000 WAIKATO: 420,000 **OTAGO:** 213,000 BAY OF PLENTY: 270,000 AUCKLAND 16k 21k6k Demand footprint for the Auckland region 10k The map shows the minimum volume of New Zealanders visiting heritage sites on public

conservation land in Auckland,

by region of origin

North Head. Photo: russellstreet CC BY-SA 2.0





# WAIKATO

 REGION: population (est.)

 NORTHLAND: 160,000

 AUCKLAND: 1,600,000

 WAIKATO: 420,000

- BAY OF PLENTY: 270,000
- **GISBORNE:** 46,000
- TARANAKI: 111,000
   MANAWATU/ WHANGANUI: 223,000
   WELLINGTON: 490,000
   OTAGO: 213,000

1k

3k

16k

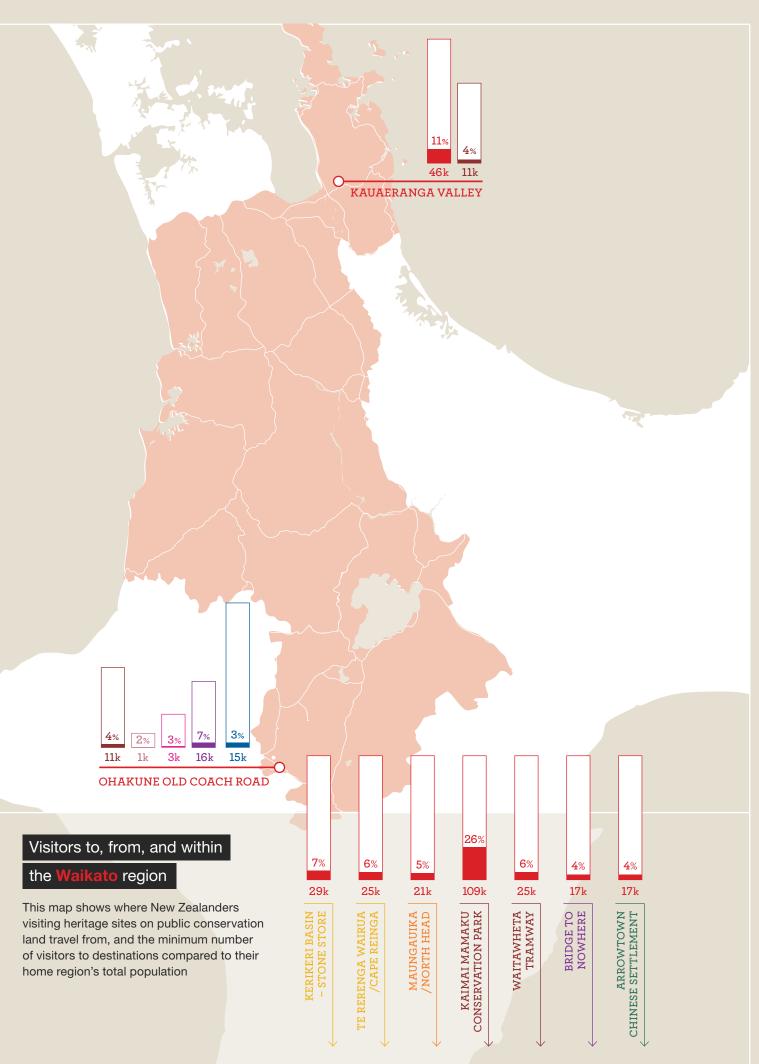
15k

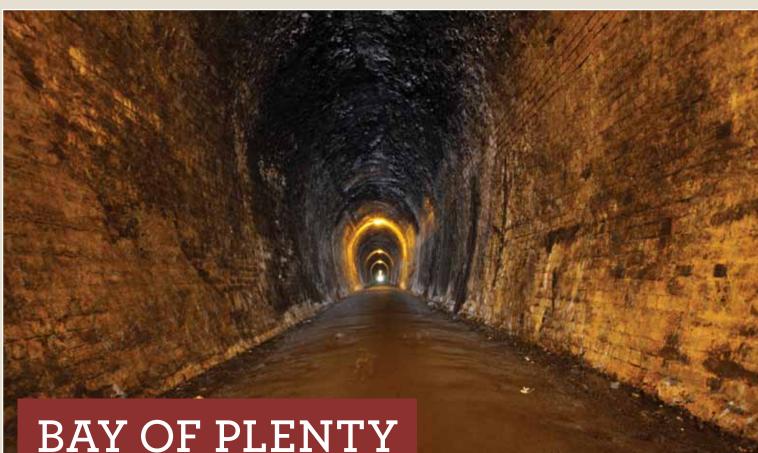
Demand footprint for

the Waikato region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Waikato, by region of origin





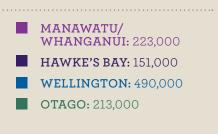


**REGION:** population (est.)

- **NORTHLAND:** 160.000
- AUCKLAND: 1,600,000
- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000

134k

**GISBORNE:** 46,000



BAY OF PLENTY

2k

5k

Karangahake Gorge railway tunnel, Kaimai Mamaku Conservation Park. Photo: russellstreet CC BY-SA 2.0

### Visitor markets for the

Bay of Plenty region by size

= 10,000 visits



348,000



WITHIN

94,000



OUTBOUND 10

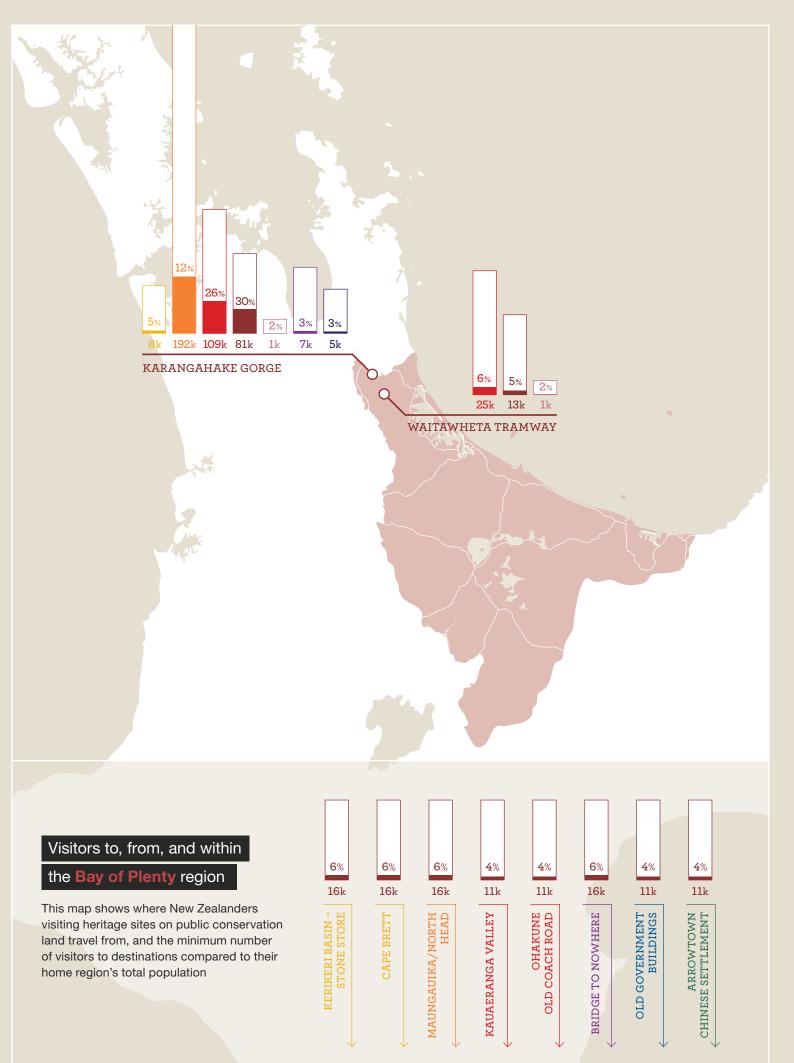
108,000

### 

Bay of Plenty region

Demand footprint for the

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Bay of Plenty, by region of origin



# GISBORNE

7

**REGION:** population (est.)

- **WAIKATO:** 420,000
- **BAY OF PLENTY:** 270,000
- GISBORNE: 46,000 MANAWATU/
  - WHANGANUI: 223,000
- WELLINGTON: 490,000
   OTAGO: 213,000

# Visitor markets for the

Tauranga Bridge, Waioeka Gorge. Photo: Chris Zielecki CC BY-NC-SA 2.0

Gisborne region by size

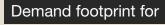
= 10,000 visits

INBOUND

OUTBOUND

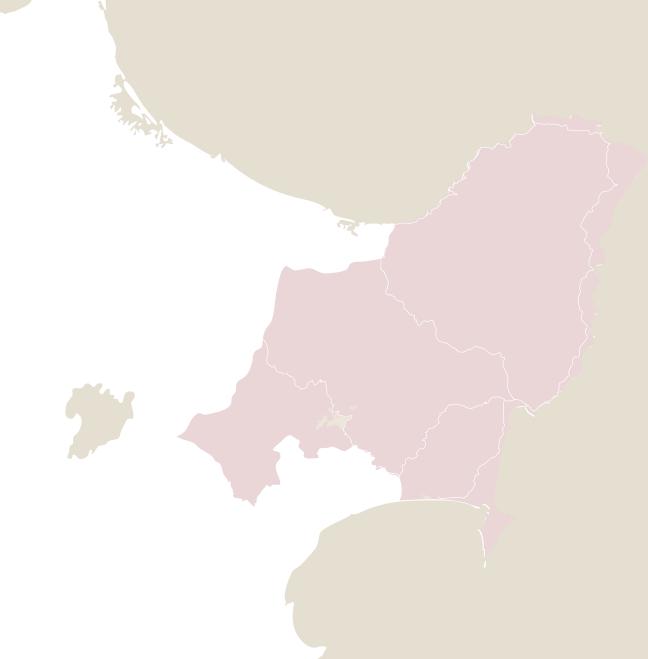
6,000

### GISBORNE



the **Gisborne** region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Gisborne, by region of origin

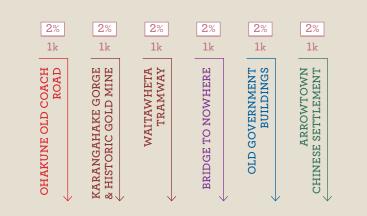


No significant visitation was recorded by survey respondents.

### Visitors to, from, and within the

### Gisborne region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





REGION: population (est.) NORTHLAND: 160,000 AUCKLAND: 1,600,000 WAIKATO: 420,000 TAGO: 213,000 TARANAKI (- 43) 7k 7k Demand footprint for the Taranaki region The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Taranaki,

by region of origin

The Camphouse, Egmont National Park. Photo: DOC

23% 21k 18% 3% 20k 7k DAWSON FALLS POWER STATION

### Visitors to, from, and within

### the Taranaki region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



# MANAWATU/ WHANGANUI

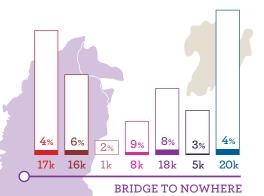
16.

**REGION:** population (est.) MANAWATU/ WHANGANÚI: 223,000 WAIKATO: 420,000 HAWKE'S BAY: 151,000 BAY OF PLENTY: 270,000 WELLINGTON: 490,000 **GISBORNE:** 46.000 **OTAGO:** 213,000 TARANAKI: 111,000 16k MANAWATU/ - 18k **WHANGANUI** Demand footprint for the 20k Manawatu/Whanganui region The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Manawatu/

Whanganui, by region of origin

# Visitor markets for theManawatu/Whanganuiregion by sizei = 10,000 visitsINBOUND68,000INBOUND18,000WITHIN18,000OUTBOUND77,000

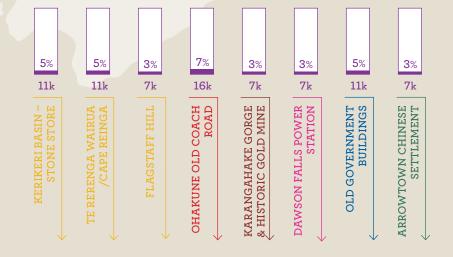
Bridge to Nowhere. Photo: Evan Goldenberg CC BY-SA 2.0



### Visitors to, from, and within the

Manawatu/Whanganui region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



# HAWKE'S BAY

**REGION:** population (est.)

- NORTHLAND: 160,000
- **BAY OF PLENTY:** 270,000

MANAWATU/ WHANGANUI: 223,000

- **HAWKE'S BAY:** 151,000
- **WELLINGTON:** 490,000
- **OTAGO:** 213,000

### Visitor markets for the Hawke's Bay region by size

26,000

38,000

Otatara Pā. Photo: mrcjhicks CC BY-NC 2.0

= 10,000 visits

INBOUND

**Å**ÅÍ

İİİİ

OUTBOUND

 $_{26k} \rightarrow$  HAWKE'S BAY

### Demand footprint for

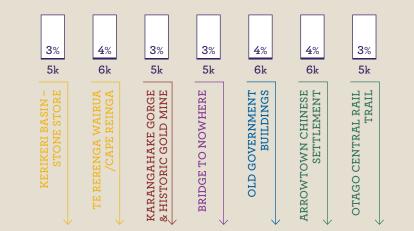
the Hawke's Bay region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Hawke's Bay, by region of origin



the Hawke's Bay region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



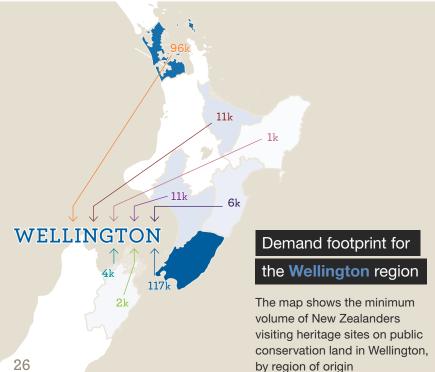
17% 26k

OTATARA PĀ

# WELLINGTON

**REGION:** population (est.)

- **AUCKLAND:** 1,600,000
- WAIKATO: 420,000
- BAY OF PLENTY: 270.000
- **GISBORNE:** 46,000 MANAWATU/ WHANGANÚI: 223,000
- **HAWKE'S BAY:** 151,000 WELLINGTON: 490,000 **NELSON:** 60,000 MARLBOROUGH: 46,000 WEST COAST: 33,000
  - **OTAGO:** 213,000



### Visitor markets for the Wellington region by size

o: Lance Andrewes CC

Go

ernment Buildings, Wellingto

= 10,000 visits

INBOUND

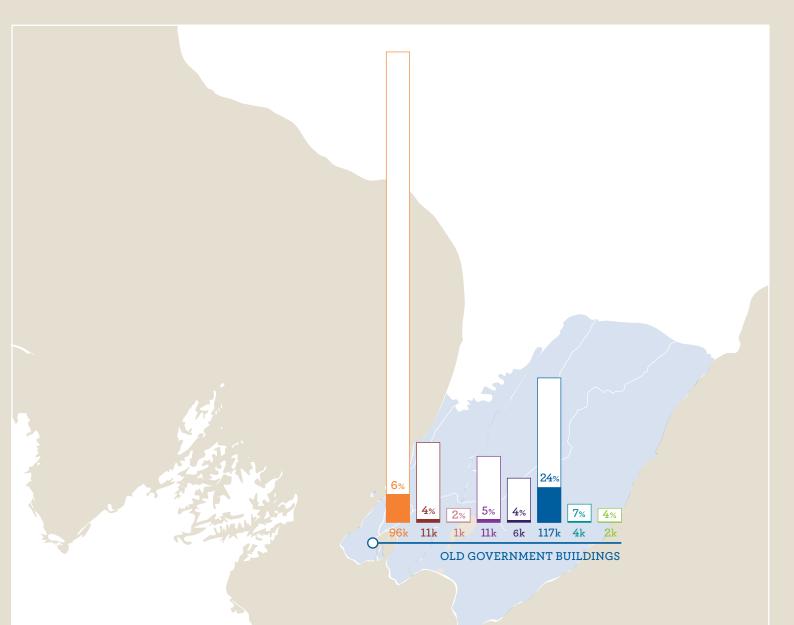
WITHIN

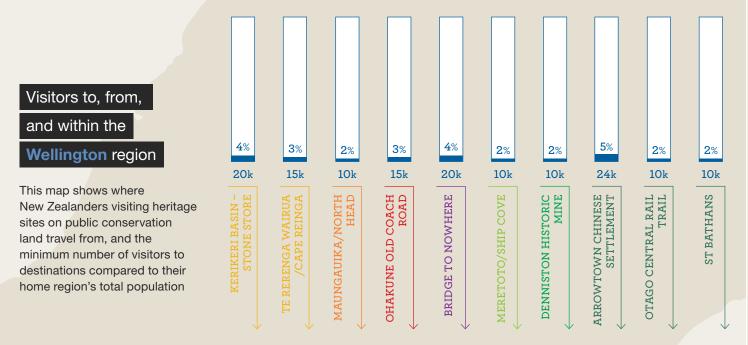
117,000

131,000



OUTBOUND 144,000 





# NELSON

**REGION:** population (est.)

- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- MARLBOROUGH: 46,000
- WEST COAST: 33,000

**OTAGO:** 213,000

# Visitor markets for the **Nelson** region by size

Belgrove Windmill. Photo: DOC

= 10,000 visits

INBOUND

OUTBOUND

**ÅÅÅ** 

35,000

NELSON

Demand footprint for

Y

the Nelson region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Nelson, by region of origin

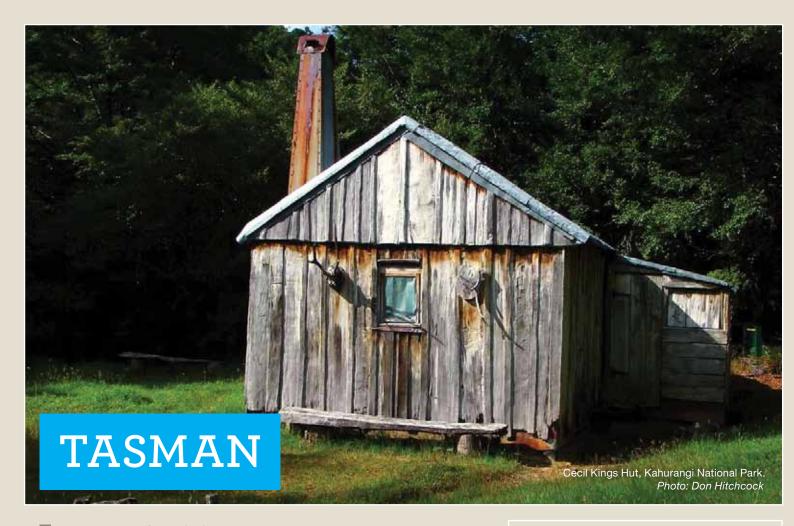
No significant visitation was recorded by survey respondents.

### Visitors to, from, and

### within the **Nelson** region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





- **REGION:** population (est.)
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **OTAGO:** 213,000

### TASMAN



Y

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Tasman, by region of origin

# Visitor markets for the **Tasman** region by size

= 10,000 visits

INBOUND

WITHIN

İİ

OUTBOUND 23,000

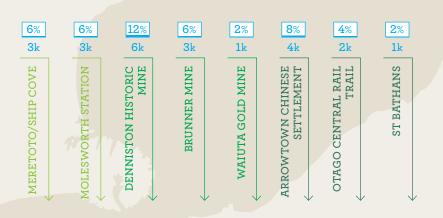
30

No significant visitation was recorded by survey respondents.

### Visitors to, from, and within

### the Tasman region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



# MARLBOROUGH

THE REAL PROPERTY OF THE PARTY

**REGION:** population (est.)

- **NORTHLAND:** 160,000
- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
   WEST COAST: 33,000
   CANTERBURY: 566,000
   OTAGO: 213,000

P



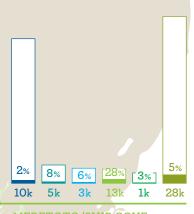


Marlborough region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Marlborough, by region of origin

# Visitor markets for the Marlborough region by size i = 10,000 visits NBOUND 83,000 WITHIN 19,000 OUTBOUND 17,000

Meretoto/Ship Cove. Photo: Harald Selke CC BY-NC 2.0



MERETOTO/SHIP COVE

8% 3% 28% 21% 5k 6k 13k 120k MOLESWORTH STATION

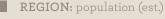
### Visitors to, from, and within

### the Marlborough region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population





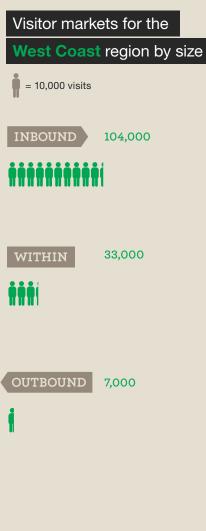


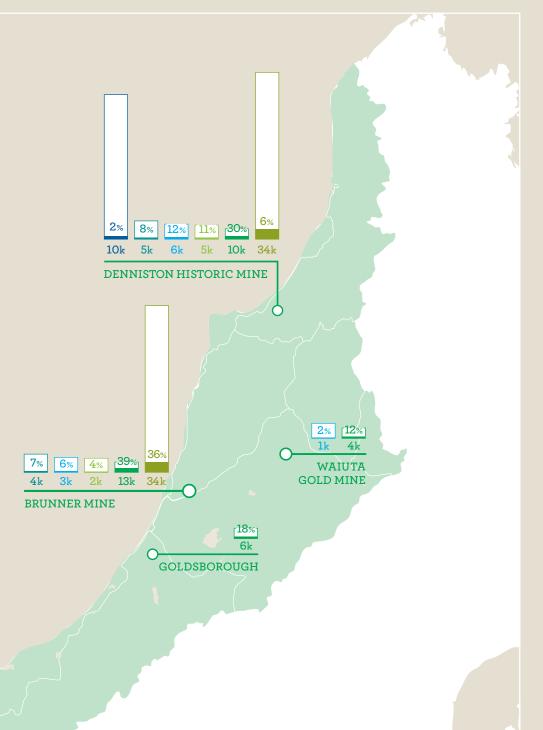
- **WELLINGTON:** 490,000
- **NELSON:** 60,000
- **TASMAN:** 49,000
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **CANTERBURY:** 566,000

Coast, by region of origin

**OTAGO:** 213,000







### Visitors to, from, and within

#### the West Coast region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



# CANTERBURY

- **REGION:** population (est.)
- MARLBOROUGH: 46,000
- **WEST COAST:** 33,000
- **CANTERBURY:** 566,000

**OTAGO:** 213,000

## Visitor markets for the

Godley Head. Photo: Brendon Gloistein CC BY-NC-ND 2.0

Canterbury region by size

= 10,000 visits

INBOUND

WITHIN

120,000

358,000



OUTBOUND

 $120k \rightarrow CANTERBURY$ 

### Demand footprint for

the Canterbury region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Canterbury, by region of origin

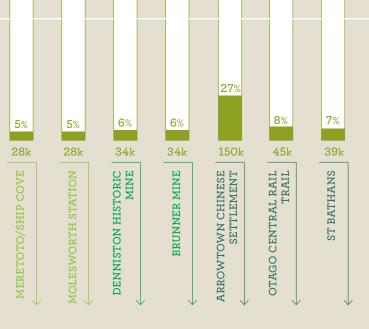
120k GODLEY HEAD

21%

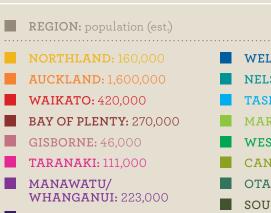


### the Canterbury region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



# OTAGO



**HAWKE'S BAY:** 151,000

WELLINGTON: 490,000
<b>NELSON:</b> 60,000
<b>TASMAN:</b> 49,000
MARLBOROUGH: 46,000
WEST COAST: 33,000
CANTERBURY: 566,000
<b>OTAGO:</b> 213,000
<b>SOUTHLAND:</b> 95,000

Visitor markets for the

Otago region by size

= 10,000 visits





OUTBOUND

### Demand footprint for the Otago region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Otago, by region of origin

82k

<sup>257k</sup> > OTAGO

6k

234k

Arrowtown Chinese Settlement.

11k

11k

1k

17k

7k

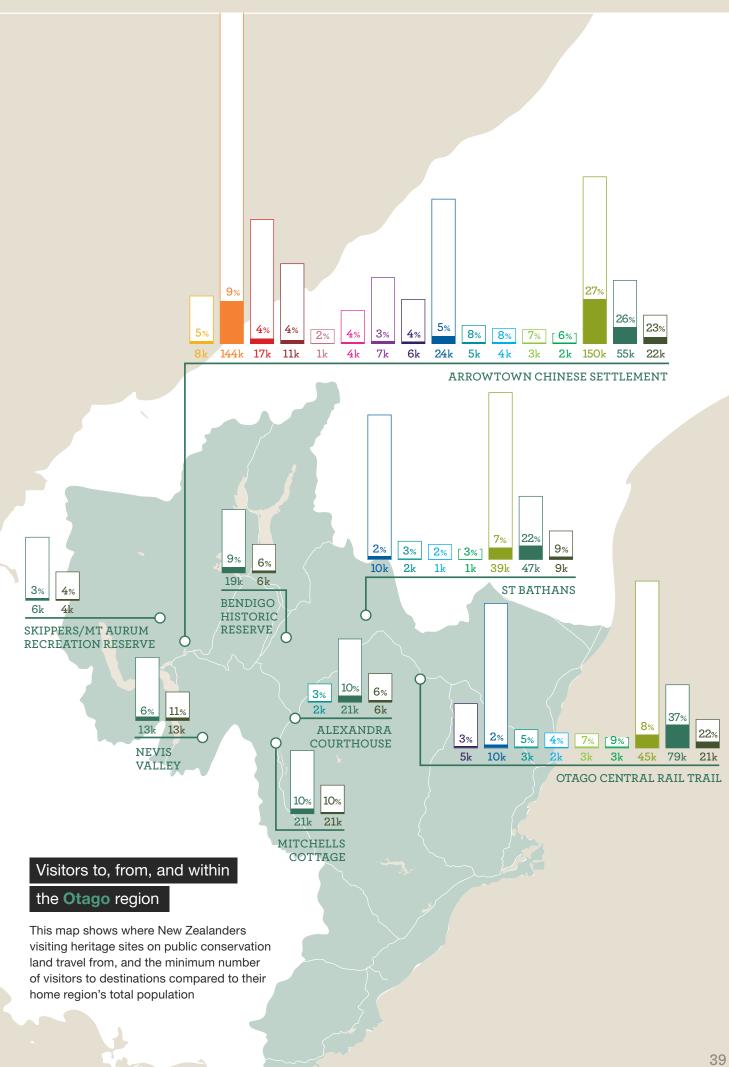
**4**4k

4k

12k

6k

Photo: Shellie Evans (tikitouringnz.blogspot.co.nz)



# SOUTHLAND

**REGION:** population (est.)

**OTAGO:** 213,000

**SOUTHLAND:** 95,000

12k

SOUTHLAND



the Southland region

The map shows the minimum volume of New Zealanders visiting heritage sites on public conservation land in Southland, by region of origin

# Visitor markets for the Southland region by size

Restoring a locomotive at Pourakino (sinced moved) Photo: C. Millian

= 10,000 visits

INBOUND

HIN 12,000

82,000

OUTBOUND

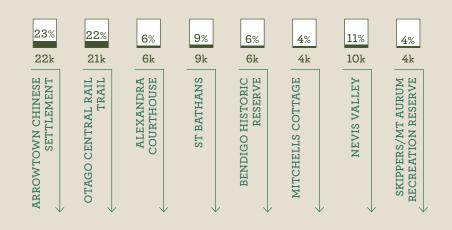
Ř



#### Visitors to, from, and within

### the Southland region

This map shows where New Zealanders visiting heritage sites on public conservation land travel from, and the minimum number of visitors to destinations compared to their home region's total population



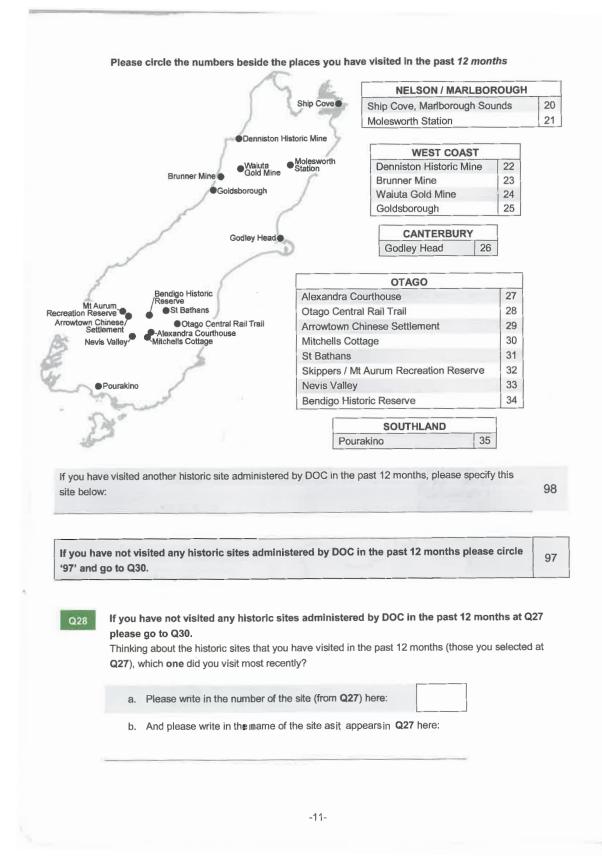
# WHERE DOES THIS INFO COME FROM?

Survey of New Zealanders, June 2014

Prepared for the Department of Conservation by the Nielsen Company

ISTORIC	SITES					
6 Befo	re you began this	s survey, were you aware	that the Departm	ent of Conserva	tion adminis	ters
histo	ric sites on conse	ervation land?				
		Please circle one answe	r			
Yes		1				
No		2				
	ervation. Please	of many of the historic site read through this list and		•	•	
	-	earlier in this survey that	you visited one o	r more of the <b>se</b> :	sites, please	record
• .	visits again at th		an otion biotest	then the state of the		in list
-		nore Department of Conse es of these areas in the s				IIS IISt,
pica			ace provided at	the end of the qu	ication.	
	Please circle	the numbers beside the	places you have	e visited in the	oast 12 mor	nths
Cape Rein	ja					
160			NC	ORTHLAND		
10ch may		Cape Reinga		1		
Kerikeri Basin - Cape Brett Stone Store Urupukapuka Is		buka Is	Ruapekapeka	Ruapekapeka Pa		
rai Te Uru • Ruapėkapėka Pa		ka Pa	Keriken Basin - Stone Store		3	
	学			Urupukapuka Island		
-	Vage V	de .	Flagstaff Hill		5	
-		wau Is	Arai Te Uru		6	
Tin	itiri Matangi Is ●	ny	Cape Brett		/	
	Nor	th Head		AUCK		
	1 pra	Kauaeranga Valley		North Head		8
	Karangahake G	iorge 🌑 Waitawheta Tramway		Kawau Island		9
	de la			Tiritiri Matangi	Island	10
		$\sim$	Ę			
	2		1		WAIKATO	44
			1	Naudera	nga Valley	11
North Eam	ant -		f"	EAST COAST /	BAY OF PL	ENTY
North Egmo Camphou	se bri	idge to Nowhere	Karanga	hake Gorge and	Historic Go	ld Mine
Dawson Fa Power Stat	alls /	Ohakune Old Coach Road     Otatara Pa		eta Tramway		
	-	Otalaia		GARIRO / WHA		
		(		e to Nowhere, W		
		1	Dawson Falls Power Station			15
					ouse	16
	/			une Old Coach F	heos	17
	a)	1	Ohaki		1080	
	Old G	overnment Buildings	Ohaki			
	Old G	overnment Buildings		HAWKES BAY Government Buil	/ WELLING	

 $\left| r \right|$ 



Project lead: Sven Schroeder Social science advice: Andrew Mahoney & Michael Harbrow Statistics advice: Ian Westbrooke Reporting advice: Jeff Dalley Design: Alana McCrossin & Sven Schroeder

Published by: Department of Conservation Partnerships, Historic and Visitor PO Box 10420, Wellington New Zealand

April 2015

*Editing and design:* Publishing Team, DOC National Office

Footprint shapes by Webdesignhot (www.vecto2000.com)

This publication is produced using paper sourced from well-managed, renewable and legally logged forests.

#### New Zealand Government